

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

APPENDIX 5

FORMS RELATING TO LISTING

FORM F

GEM

COMPANY INFORMATION SHEET

Case Number: 20180226-117083-0001

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company name: JLogo Holdings Limited (聚利寶控股有限公司)

Stock code (ordinary shares): 8527

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on GEM of the Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 8 May 2018.

A. General

Place of incorporation: The Cayman Islands

Date of initial listing on GEM: 9 May 2018

Name of Sponsor(s): Messis Capital Limited

Names of directors:
(please distinguish the status of the directors
- Executive, Non-Executive or Independent
Non-Executive)

Executive Directors
LOW Yeun Ching @Kelly Tan
Sean LOW Yew Hong (Sean Liu Yaoxiong)
CHIU Ka Wai

Non-Executive Director
CAI Da

Independent Non-Executive Directors
LU King Seng
LEE Alex Jao Jang
LIM Yeok Hua

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| Name(s) of substantial shareholder(s): (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company | <i>Name of shareholder</i> | <i>Capacity / Nature of interest</i> | <i>Number of ordinary shares held</i> | <i>Approximate percentage</i> |
|---|---|--------------------------------------|---------------------------------------|-------------------------------|
| | LOW Yeun Ching @Kelly Tan ¹ | Beneficial interest | 282,000,000 | 56.4% |
| | Zhengqi Capital Holdings Limited ² | Beneficial interest | 93,000,000 | 18.6% |
| | CAI Da ² | Controlled corporation | 93,000,000 | 18.6% |
| | FAN Li ³ | Interest of spouse | 93,000,000 | 18.6% |

Notes:

1. Ms. LOW Yeun Ching @Kelly Tan is an executive Director, the chairlady of the Board and the chief executive officer of our Company.
2. Zhengqi Capital Holdings Limited is held as to 100% by Mr. CAI Da, who is a non-executive Director, and therefore Mr. CAI Da is deemed to be interested in the 93,000,000 Shares held by Zhengqi Capital Holdings Limited, pursuant to the SFO.
3. Ms. FAN Li is the spouse of Mr. CAI Da, and therefore she is deemed to be interested in the 93,000,000 Shares held by Mr. Cai, through his controlled corporation, Zhengqi Capital Holdings Limited, pursuant to the SFO.

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company: Nil

Financial year end date: 31 December

Registered address: PO Box 1350, Clifton House
75 Fort Street
Grand Cayman KY1-1108,
Cayman Islands

Head office and principal place of business: ***In Singapore***
151 Chin Swee Road
#02-13,
Manhattan House,
Singapore 169876

In Hong Kong
9/F, Wah Yuen Building
149 Queen's Road Central
Hong Kong

Web-site address (if applicable): www.jlogoholdings.com

Share registrar: ***Cayman Islands Principal Share Registrar***
Esteria Trust (Cayman) Limited
PO Box 1350, Clifton House
75 Fort Street
Great Cayman KY1-1108
Cayman Islands

Hong Kong Branch Share Registrar
Tricor Investor Services Limited
Level 22, Hopewell Centre
193 Queen's Road East
Hong Kong

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Auditors: **Ernst & Young**
22/F, CITIC Tower
1 Tim Mei Avenue
Central
Hong Kong

B. Business activities

(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)

The group is a food and beverage group based in Singapore and Malaysia.

C. Ordinary shares

Number of ordinary shares in issue: 500,000,000

Par value of ordinary shares in issue: HK\$0.01 per Share

Board lot size (in number of shares): 5,000 Shares each

Name of other stock exchange(s) on which ordinary shares are also listed: N/A

D. Warrants

Stock code: N/A

Board lot size: N/A

Expiry date: N/A

Exercise price: N/A

Conversion ratio: N/A
(Not applicable if the warrant is denominated in dollar value of conversion right)

No. of warrants outstanding: N/A

No. of shares falling to be issued upon the exercise of outstanding warrants: N/A

E. Other securities

Details of any other securities in issue.
(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

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Responsibility statement

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

LOW Yeun Ching @Kelly Tan
Executive Director

Sean LOW Yew Hong (Sean Liu Yaoxiong)
Executive Director

CHIU Ka Wai
Executive Director

CAI Da
Non-executive Director

LU King Seng
Independent Non-executive Director

LEE Alex Jao Jang
Independent Non-executive Director

LIM Yeok Hua
Independent Non-executive Director

NOTES

- (1) *This information sheet must be signed by or pursuant to a power of attorney for and on behalf of each of the Directors of the Company.*
- (2) *Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet, together with a hard copy duly signed by or on behalf of each of the Directors, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.*
- (3) *Please send a copy of this form by facsimile transaction to Hong Kong Securities Clearing Company Limited (on 2815-9353) or such other number as may be prescribed from time to time) at the same time as the original is submitted to the Exchange.*