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JLOGO HOLDINGS LIMITED

聚利寶控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 8527)

PROFIT WARNING

This announcement is made by JLogo Holdings Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on the GEM of The Stock Exchange of Hong Kong Limited (the “**GEM Listing Rules**”) and the Inside Information Provisions (as defined under the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the “**Board**”) of directors (the “**Directors**”) of the Company wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that, based on the unaudited consolidated management accounts of the Company for the three months ended 31 March 2019 and the information currently available, it is expected that the Group may record a loss for the three months ended 31 March 2019 as compared with a profit before listing expenses recorded for the corresponding period in 2018. It was mainly attributable to (i) increasing in expenses after listing which was not incurred in the corresponding period in 2018; and (ii) increase in ingredients cost.

As the Company is in the process of finalising the unaudited consolidated results of the Group for the three months ended 31 March 2019, the information contained in this announcement is only based on the information currently available to the Group and the unaudited consolidated management accounts of the Group for the three months ended 31 March 2019 prepared by the management of the Company, which have not been reviewed by the Company’s independent external auditors nor by the audit committee of the Company.

The quarterly results of the Group for the three months ended 31 March 2019 have not yet been finalized as at the date of this announcement. Shareholders and potential investors are advised to read carefully the quarterly results announcement of the Company for the three months ended 31 March 2019, which is expected to be published on or about 14 May 2019.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board of
JLOGO HOLDINGS LIMITED
LOW Yeun Ching@Kelly Tan
Chairlady

| Hong Kong, 7 May 2019

As at the date of this announcement, the executive Directors are Ms. LOW Yeun Ching@Kelly Tan, Mr. Sean LOW Yew Hong and Mr. CHIU Ka Wai; the non-executive Director is Mr. CAI Da; and the independent non-executive Directors are Mr. LU King Seng, Mr. LEE Alex Jao Jang, and Mr. LIM Yeok Hua.

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement in this announcement misleading.

This announcement will remain on the “Latest Listed Company Information” page of the website of the Stock Exchange at www.hkexnews.hk for at least seven days from the day of its posting. This announcement will also be published on the website of the Company at www.jlogoholdings.com.