



THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

APPENDIX 5

FORMS RELATING TO LISTING

FORM F

GEM

COMPANY INFORMATION SHEET

Case Number: _____

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company name: JLogo Holdings Limited

Stock code (ordinary shares): 8527

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on GEM of The Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 1 June 2021

A. General

Place of incorporation: Cayman Islands

Date of initial listing on GEM: 9 May 2018

Name of Sponsor(s): Messis Capital Limited

Names of directors:
(please distinguish the status of the directors
- Executive, Non-Executive or Independent
Non-Executive)

Executive Directors

Ms. LOW Yeun Ching@Kelly Tan

Mr. Sean LOW Yew Hong (Sean Liu Yaoxiong)

Mr. CHIU Ka Wai

Independent non-executive Director

Mr. LU King Seng

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Name(s) of substantial shareholder(s):
(as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company

Name of shareholder	Capacity / Nature of interest	Number of ordinary shares held	Approximate percentage
LOW Yeun Ching @Kelly Tan ¹	Beneficial interest	282,000,000	56.40%
Bright Honour Investment International Limited ²	Beneficial interest	90,500,000	18.10%
Hu Changmei ²	Controlled Corporation	90,500,000	18.10%

Notes:

1. Ms. LOW Yeun Ching @Kelly Tan is an executive Director, the chairlady of the Board and the chief executive officer of our Company.
2. Bright Honour Investment International Limited (formerly known as Zhengqi Capital Holdings Limited) is held as to 100% by Ms. Hu Changmei and therefore Ms. Hu Changmei is deemed to be interested in the 90,500,000 shares held by Bright Honour Investment International Limited, pursuant to the SFO.

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company:

Nil

Financial year end date:

31 December

Registered address:

PO Box 1350, Clifton House 75 Fort Street, Grand Cayman, KY1-1108, Cayman Islands

Head office and principal place of business:

In Singapore
124, Lorong 23 Geylang #10-01 and #10-02 Arcsphere Singapore 388405

In Hong Kong
Room 901, 9/F, Prosperity Tower, 39 Queen's Road Central, Central, Hong Kong

Web-site address (if applicable):

www.jlogoholdings.com

Share registrar:

Cayman Islands Principal Share Registrar

Estera Trust (Cayman) Limited
PO Box 1350, Clifton House
75 Fort Street
Great Cayman KY1-1108
Cayman Islands

Hong Kong Branch Share Registrar

Tricor Investor Services Limited
Level 54, Hopewell Centre, 183 Queen's Road East, Hong Kong

Auditors:

Ernst&Young LLP

One Raffles Quay, North Tower, #18-01, Singapore 048583

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B. Business activities

(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)

The group is a food and beverage group based in Singapore and Malaysia.

C. Ordinary shares

Number of ordinary shares in issue: 500,000,000

Par value of ordinary shares in issue: HK\$0.01 per Share

Board lot size (in number of shares): 5,000 Shares each

Name of other stock exchange(s) on which ordinary shares are also listed: N/A

D. Warrants

Stock code: N/A

Board lot size: N/A

Expiry date: N/A

Exercise price: N/A

Conversion ratio: N/A
(Not applicable if the warrant is denominated in dollar value of conversion right)

No. of warrants outstanding: N/A

No. of shares falling to be issued upon the exercise of outstanding warrants: N/A

E. Other securities

Details of any other securities in issue.
(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

Responsibility statement

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

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Submitted by: LOW Yeun Ching@Kelly Tan
(Name)

Title: Executive Directors
(Director, secretary or other duly authorised officer)

Submitted by: Sean LOW Yew Hong (Sean Liu Yaoxiong)
(Name)

Title: Executive Directors
(Director, secretary or other duly authorised officer)

Submitted by: CHIU Ka Wai
(Name)

Title: Executive Directors
(Director, secretary or other duly authorised officer)

Submitted by: LU King Seng
(Name)

Title: Independent non-executive Directors
(Director, secretary or other duly authorised officer)

NOTE

Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.